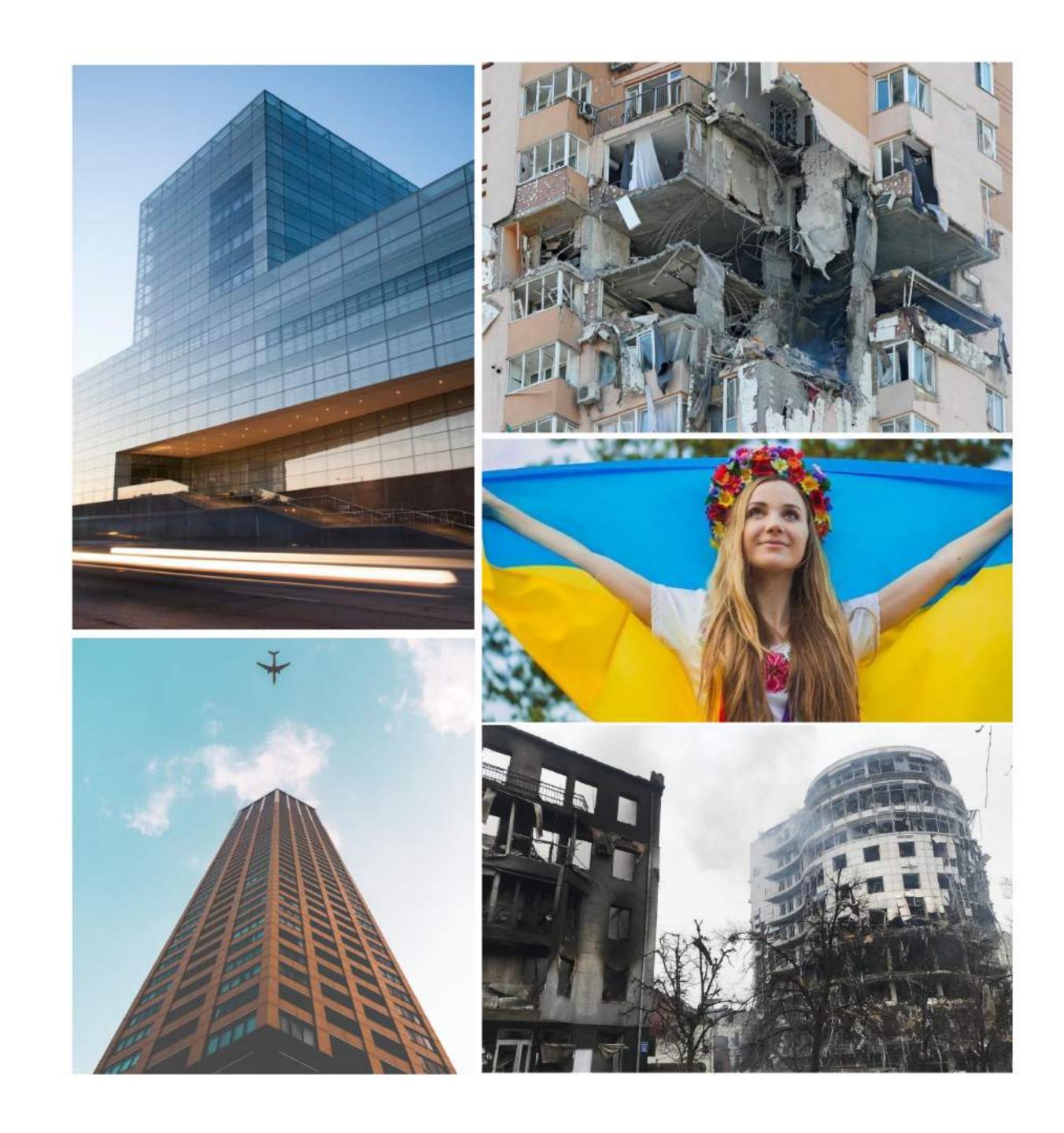


SUPPORT THE REVIVAL OF UKRAINE

KEY TO THE FUTURE OF UKRAINE





K.FUND Mission and Vision

WE ARE LIFELINE TOWARDS UKRAINE'S BETTER FUTURE



OUR MISSION IS TO SAVE AND SECURE UKRAINE'S MOST PRECIOUS RESOURCE – ITS PEOPLE



K.FUND Raising Organization

ABOUT

K.FUND is a not-for-profit organization founded by a prominent Ukrainian entrepreneur Mr. Vasyl Khmelnytsky. It was launched in 2015 as a foundation focused on developing projects in the fields of education and economy. Over 7 years, the foundation has successfully realized 9 projects.

Since the beginning of war in Ukraine in February 2022, K.FUND focused its activities on providing humanitarian aid to people in Ukraine.

The organization accumulates funds in the EU from donors all around the world, and uses it to supply essential goods and services within Ukraine.

In Ukraine, the organization utilizes its managerial and logistics ecosystem to deliver the aid directly and timely to where it is needed the most.



Additional information



K.FUND belongs to the ecosystem of <u>UFuture</u>.

UFuture is a holding of Vasyl Khmelnytsky that integrates his businesses and impact projects. The company has a diversified portfolio of assets in real estate, infrastructure, industry, renewable energy, pharmaceuticals and IT.

Team of UFuture and it's businesses accounts for over 300 people across different areas of expertise and regions. All these efforts are currently devoted to help people in Ukraine.

UFuture's experience in Ukraine, K.FUND's expertise in social projects, as well as an extensive network of partners allow K.FUND to quickly identify critical humanitarian aid required and respond promptly by supplying required items directly to vulnerable regions.



What is K.FUND's capacity?

TODAY UFUTURE = K.FUND

Since the beginning of war, most of our staff has been redeployed for humanitarian efforts for Ukraine. UNIT.City team has been working on fundraising through dedicated NFTs and crypto initiatives. UDPR's personnel coordinates aid supplies from Poland via our warehouses and logistics chain in Lviv region. Our industrial park in Bila Tserkva has been turned into another logistics center and is engaged in distribution of aid around Kyiv and central Ukraine, including cooperation with the Ukrainian Red Cross.

Finally, our structures outside Ukraine are also dedicated to this new, critical cause for Ukraine.



UFuture's holding structures and administrator in Cyprus have been focused on re-launching and redeveloping K.FUND for humanitarian aid to Ukraine



UFuture's representative office in Brussels is to become our hub for communication with the European governments and businesses



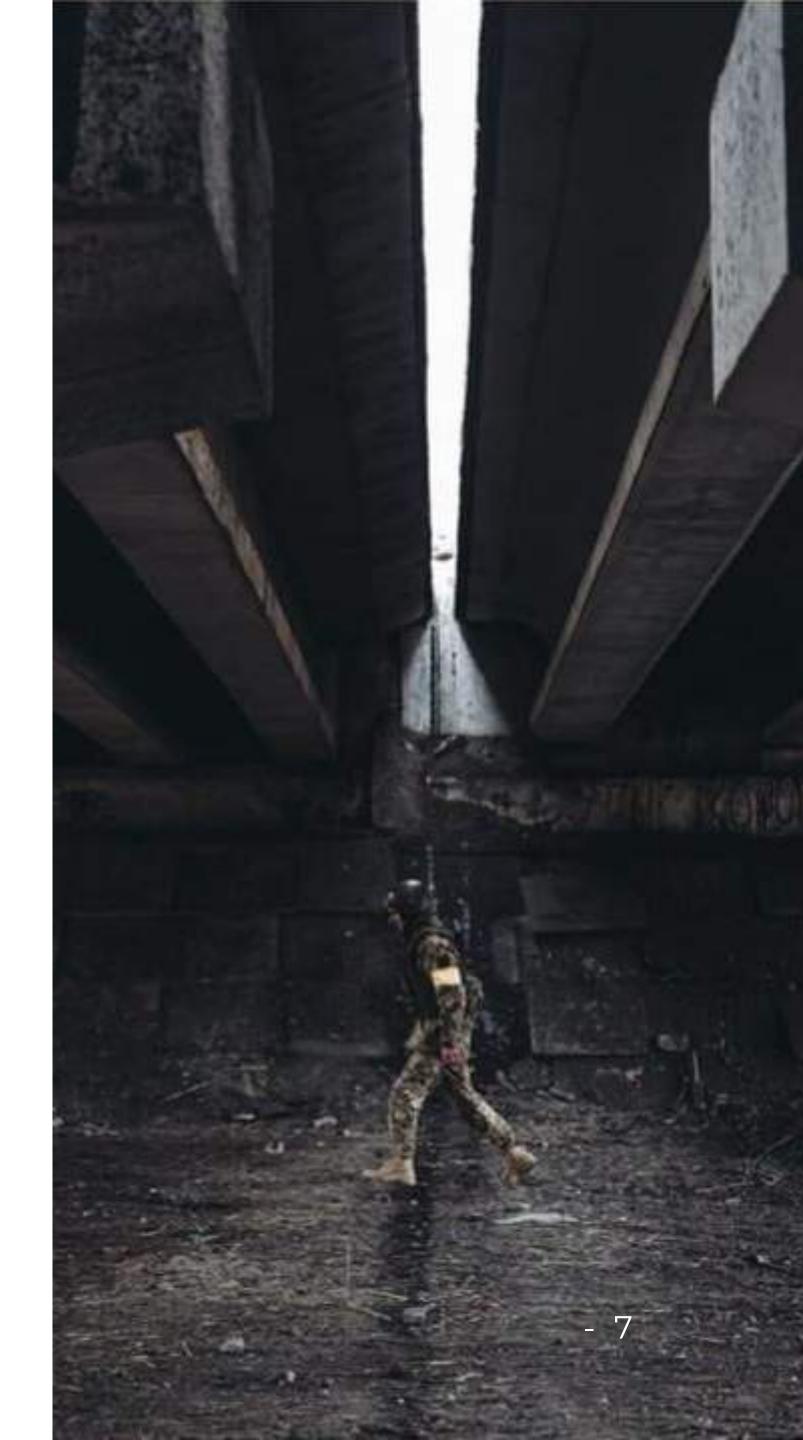
Why raise funds outside Ukraine?

Vasyl Khmelnytsky, UFuture, and all and each of our colleagues and associates have been helping people in Ukraine by all means from the very beginning of war. UFuture, our portfolio companies and its shareholders have already donated millions of dollars within Ukraine in cash and in essential medicines, transport, provision and construction materials to withstand the crisis.

However, since day one of the war the National Bank of Ukraine (NBU) has prohibited both purchase of hard currencies inside the country and transfer of any funds abroad for private entities and individuals. Therefore, to buy and supply humanitarian aid to Ukraine from abroad, an organization must accumulate funds outside Ukraine to pay international vendors and producers. Hence, the need for the international fundraising.

Since all of Vasyl Khmelnytsky's and UFuture's businesses and resources are located in Ukraine, all capital cashflows have been cut and terminated, along with any possibility of international transfers. Consequently, K.FUND is tasked with raising and spending funds outside Ukraine to provide humanitarian aid for the country.





What kind of humanitarian aid K.FUND buys and supplies?

CRITICAL AID ITEMS THAT FILL SPECIFIC NEEDS OF PEOPLE WHERE EFFORTS ARE INSUFFICIENT



EXTERNAL FIXATION DEVICES

Objective: Help people preserve limbs, essential body functions, and overall musculoskeletal system



TACTICAL FIRST AID KITS

Objective: Secure imminent emergency response before medical assistance is available



SORTED RATION PACKAGE WITH THE PRE-SET NUTRITION VALUE

Objective: Provide daily nutrition to people without access to food and water due to military conflict or other humanitarian emergencies



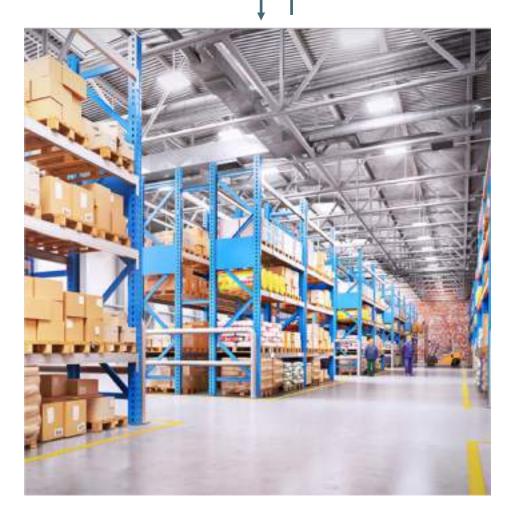
Operation chain – how K.FUND delivers



Collecting donations – team in Cyprus, Belgium and Ukraine



Purchase of goods and services outside Ukraine – team in Cyprus, Belgium and Ukraine



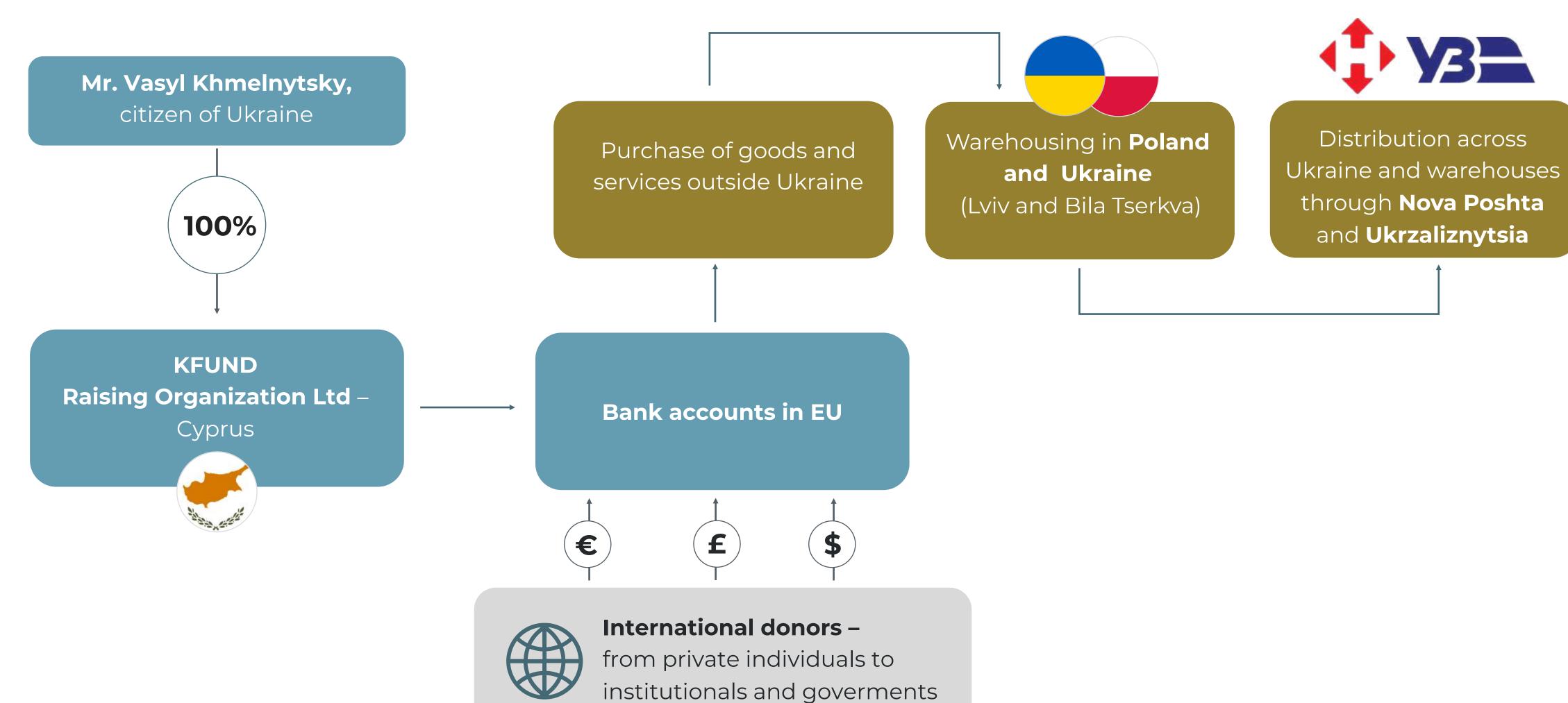
Warehousing in Poland and Ukraine – team in Ukraine



Distribution of humanitarian aid across Ukraine (with Nova Poshta and Ukrzaliznytsia) – team in Ukraine



K.FUND Structure

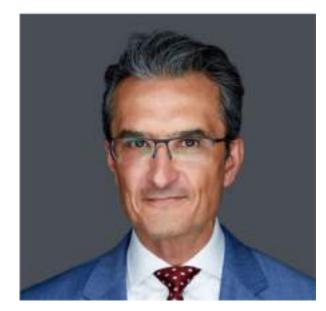




Supervisory Board & Management



Vasyl Khmelnytsky, Founder UFuture



Arturo Bris, Professor of Finance at IMD, Director of IMD World Competitiveness Center



Edwin van der Stam, Owner Mercure Ventures B.V. – Accelerated Transformation Services (ATS)



Vazil Hudak, ex VP at EIB, Czech National Development Fund



Zoya Lytvyn, Head of NGO at OSVITORIA, Founder Novopecherska School



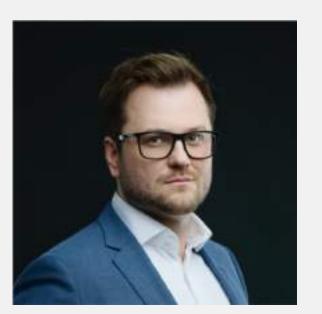
James Ehrlich, Founder RegenVillages, EIR at the Stanford University Schoolof Medicine Flourishing Project, Faculty at Singularity University





Michał Tomasz Kamiński, Vice Marshal of the Senate of Poland. Senator





Nicholas Tymoshchuk, **CEO UFuture**



Our Partners



KYIV CITY COUNCIL



LVIV CITY COUNCIL



Update on the most critical humanitarian assistance required





Administrative support and logistic corridors across region



Logistic support across Ukraine



PR Support and promotion



Full independent audit of Fund activity and IFRS reporting



How K.FUND is different from other aid organizations?



Critical humanitarian aid portfolio currently missing or insufficient in Ukraine



Fast customs procedures at the border



Availability of warehousing infrastructure in Poland and Ukraine



Vast logistics network across Ukraine through partner organizations



Thorough control over packaging of critical aid supply at the warehouse in Poland



Delivery to the end users in vulnerable regions



Cooperation with international aid organizations to maximize efficiency in aid supply



Who and how can donate?

ACTION REQUIRED

Any individual, organization or public body can donate to K.FUND humanitarian fund. Donations can be made public or remain anonymous at a donor's discretion.

A donation can be made via simple national or international bank transfer, following standard banking procedures in a given country or payment area.



Donate to:

Beneficiary Name: K Fund Raising Organisation

Beneficiary bank: Raiffeisen Bank International AG, Vienna

EUR Account

IBAN AT473100000156878457

USD Account

IBAN AT763100007056878457

SWIFT RZBAATWW

Sort Code 31000

Correspondent Banks:

EUR payments

Correspondent Bank: DZ Bank AG, Frankfurt

SWIFT GENODEFF

Account number DE37500604000009011447

USD payments

Correspondent Bank: Standard Chartered Bank, New York

SWIFT SCBLUS33

Account number 3582039831001

Payment details: charity payment



Email: info@kfund.ua

Phone number: +380 44 334 7260

